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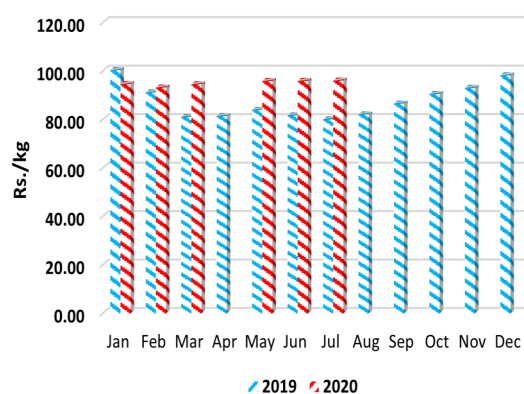
Rice

Wholesale market of rice turned to normal functionality giving results of slight decrease of wholesale prices for most of the rice varieties. Retail prices of most of the rice varieties had also decreased slightly. However, the average retail prices of all the rice varieties had exceeded the regulated MRP level.

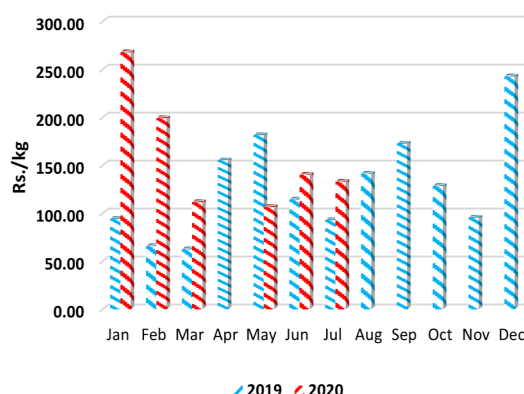
Vegetables

Supplies of both up-country as well as low-country vegetables have increased during the month. Therefore, the wholesale prices of up-country vegetables have decreased by 5%-51% followed by low-country vegetables as 11%-52% .

Average Wholesale Prices of Rice (Samba II)



Average Wholesale Prices of Beans (Green)



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EXPLANTATORY NOTE

The Food Information Bulletin is a monthly publication containing information relating to producer, wholesale and retail prices of selected food commodities in selected markets in and around Colombo and main markets in the major producing areas. Data on extent, production and imports are also available in the bulletin.

The information is analyzed and presented as, prevailing prices, price ranges, averages and comparison of monthly prices. The changes in prices reported are always in relation to price, which prevailed during the previous month unless otherwise stated.

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Data Collection Areas:

Colombo and suburb Markets

- | | | |
|----------------|---------------|-----------------|
| 1. Pettah | 4. Thotalanga | 7. Kiribathgoda |
| 2. Narahenpita | 5. Peliyagoda | 8. Maharagama |
| 3. Dematagoda | 6. Kadawatha | 9. Nugegoda |

Outstation Markets

- | | | |
|------------------|---------------------|----------------|
| 1. Nuwara Eliya | 15. Dehiattakandiya | 29. Ampara |
| 2. Dambulla | 16. Keppetipola | 30. Moneragala |
| 3. Matara | 17. Thambutthegama | 31. Ratnapura |
| 4. Kurunegala | 18. Anuradhapura | |
| 5. Embilipitiya | 19. Badulla | |
| 6. Kandy | 20. Galle | |
| 7. Meegoda | 21. Mannar | |
| 8. Kalutara | 22. Trincomalee | |
| 9. Tissamaharama | 23. Batticaloa | |
| 10. Nikaweratiya | 24. Jaffna | |
| 11. Polonnaruwa | 25. Mullaitivu | |
| 12. Puttalam | 26. Kilinochchi | |
| 13. Hambantota | 27. Vavuniya | |
| 14. Divulapitiya | 28. Kegalle | |

1. Paddy

Crop Situation

According to the latest assessment issued by the Department of Agriculture, the targeted paddy extent of 2020 *Yala* season was 482,371 ha. The cultivation progress up to end of June was 464,816 ha and it is 96% of the target. The cultivation progress is 37% higher than that of the average sown extent of last three *Yala* seasons. The expected production is 1.84 million metric tons. Better water availability in major and minor irrigation schemes and the increased guaranteed price caused the progress of paddy cultivation. Cultivation targets have almost achieved in Northern Province, Batticaloe, Hambantota and all Mahaweli systems. Harvesting of paddy crop in 2020 *Yala* season was commenced in some of the producing areas in the Eastern Province. It was recorded that the newly harvested high moisture paddy arrived to the major markets from above mentioned areas during the latter part of the month. Peak harvesting can be expected in latter part of August in most of the major producing areas.

Table 1.1 Progress of paddy cultivation in *Yala* season as at end of July 2020

District/Area	Targeted Extent (ha)	Achievement (ha)	Achievement as a % of the Targeted Extent	Production Forecast based on Achievement (mt)	Total Affected Extent (ha)	Expected Production Loss for Affected Area (mt)	Revised Production Forecast (mt)
Ampara	57,983	54,940	95	253,173	1,417	2,876	250,298
Batticaloa	33,233	33,233	100	109,680	265	253	109,427
Polonnaruwa	32,212	30,057	93	136,929	-	0	136,929
Anuradhapura	39,678	26,312	66	100,491	-	0	100,491
Hambantota	27,284	25,449	93	128,101	86	114	127,987
System C	20,172	22,043	109	92,149	-	0	92,149
Trincomalee	24,256	21,254	88	97,507	1,420	1,693	95,814
System B	19,754	19,931	101	83,320	-	0	83,320
Puttalam	19,324	15,202	79	56,330	56	204	56,127
Matara	14,818	14,734	99	41,061	258	228	40,833
Monaragala	17,111	12,657	74	55,075	12	13	55,062
Kalutara	7,005	11,942	170	33,490	-	0	33,490
Galle	10,865	11,567	106	26,162	-	0	26,162
Gampaha	6,587	10777	164	27,849	-	0	27,849
Udawalawa	9,706	10,756	111	56,364	-	0	56,364
System H	1,270	10,616	836	44,379	-	0	44,379
Ratnapura	8,403	9,499	113	32,700	-	0	32,700
Kandy	8,626	9,049	105	27,760	-	0	27,760
Matale	12,484	9,045	72	38,248	-	0	38,248
Kilinochchi	8,781	8,688	99	35,955	-	0	35,955
Kegalle	7,380	6,988	95	19,377	-	0	19,377
Badulla	7,603	6,894	91	27,952	-	0	27,952
Mullaitivu	5,634	6,185	110	24,198	-	0	24,198
System H1	Na	4,667	NA	19,510	-	0	19,510
System G	4,357	4,634	106	19,372	-	0	19,372
N eliya	3,053	2,534	83	4,941	-	0	4,941
Mannar	2,000	2,300	115	9,611	-	0	9,611
Vavniya	4,000	1,950	49	8,434	-	0	8,434
System D	750	750	100	3,135	-	0	3,135
System L	742	742	100	3,102	-	0	3,102
Rambakanoya	238	225	95	941	-	0	941
Sri Lanka	482,371	464,816	96	1849,041	3,514	5,380	1,843,661

Source: Crop Forecast, *Yala 2020*, Volume 03, Socio Economics & Planning Center, Department of Agriculture

Producer Prices

From the mid of the month, producer prices of paddy varieties specially for long grain white have shown a declining trend in most of the major producing areas mainly due to the arrival of newly harvested wet paddy from producing areas in the Eastern province. In addition to that, farmers tend to release their old paddy stocks by anticipating *Yala* harvest also caused to the price decline. However, the farm gate prices of old paddy stocks were always higher than the newly harvested wet paddy. The rice price ceiling also influenced to determine the paddy prices. Prices of short grain and long grain white were ranged between Rs.42.00-55.00/Kg and Rs.40.00-52.00/Kg respectively. The lowest prices were recorded in Kalawewa and Dehiattakandiya areas. The highest price range of Rs. 47.00-55.00/Kg was recorded for the short grain paddy in Polonnaruwa. Prices of long grain red were ranged between Rs.49.00-52.00/Kg in producing areas in Southern province.

Compared to the same period of last year, the prices of long grain white and short grain varieties have increased in the range of 7%-21% and 21%-30% respectively. Meanwhile the prices of long grain red paddy have increased by nearly 40% in Hambantota, Embilipitiya and Mathara areas.

Table1.2: Producer prices of paddy – July 2020

Commodity	Price Range		Average Price			Change Compared to			
	July 2020	June 2020	July 2020	June 2020	July 2019	June 2020		July 2019	
	Rs/kg	Rs/kg	Rs/kg	Rs/kg	Rs/kg	Rs/kg	%	Rs/kg	%
Short Grain									
Anuradhapura	49.00-53.00	-	50.78	-	39.20	-	-	11.58	29.53
Polonnaruwa	46.87-54.68	54.68 - 55.46	50.58	54.73	39.54	-4.15	-7.59	11.04	27.93
Kalawewa	49.00-53.00	52.00 - 55.00	51.87	53.56	41.40	-1.69	-3.16	10.47	25.28
Kurunegala	42.00-52.00	51.00- 55.00	48.85	52.32	40.20	-3.47	-6.63	8.65	21.52
Dehiattakandiya	43.00-54.00	50.00 - 56.50	49.67	52.06	39.00	-2.40	-4.61	10.67	27.35
Nikaweratiya	49.00-52.00	51.00 - 54.50	50.60	52.43	-	-1.83	-3.49	-	-
Ampara		-		-	36.35	-	-	-	-
Long Grain White									
Anuradhapura	47.00-50.00	-	48.50	-	42.46	-	-	6.04	14.23
Polonnaruwa	40.62-50.00	52.34 - 54.68	45.73	53.75	42.74	-8.02	-14.92	2.99	6.98
Kalawewa	40.00-50.00	50.00 - 53.00	47.10	51.48	43.40	-4.38	-8.51	3.70	8.53
Kurunegala	42.00-52.00	50.00 - 55.00	48.70	52.26	42.05	-3.56	-6.81	6.65	15.81
Dehiattakandiya	40.00-51.56	48.00 - 54.68	47.11	50.99	39.00	-3.88	-7.61	8.11	20.79
Embilipitiya	-	-	-	-	-	-	-	-	-
Nikaweratiya	42.50-51.00	50.00 - 54.00	48.30	51.78	-	-3.48	-6.72	-	-
Matara	-	-	-	-	-	-	-	-	-
Hambantota	-	-	-	-	-	-	-	-	-
Ampara	-	-	-	-	35.50	-	-	-	-
Long Grain Red									
Anuradhapura	-	-	-	-	-	-	-	-	-
Matara	50.00-52.00	52.00 - 57.00		55.16	36.00	-	-	-	-
Hambantota	50.00-52.00	50.00 - 57.00	56.67	53.70	36.23	2.97	5.53	20.44	56.40
Embilipitiya	49.00-52.00	50.00 - 55.00	50.40	53.12	36.20	-2.72	-5.12	14.20	39.23

Source: Marketing Food Policy and Agribusiness Division/HARTI

Rice Prices Demand/Supply Situation

Wholesale Prices

Function of wholesale market turned to normal in July after the country wide lockdown period as a protective measure for **COVID 19 pandemic situation**. Hence, the wholesale prices of all the

varieties of rice, except for samba II had decreased slightly by less than 2% due to increased supplies. However, the upper price ranges of *Samba* and *Nadu* had reached to the regulated Maximum Retail Price (MRP) levels.

Compared to the same period of the last year, wholesale prices of all the rice varieties had increased with the highest price increase of 31% for raw red followed by Samba II (20%).

According to the Department of Agriculture, harvesting of paddy production of the *Yala* 2020 had been commenced at the end of July. The expected paddy production of *Yala* 2020 is 1.84 million mt which can produce 1.13 million mt of rice. Further, it says that the expected rice production would be adequate to feed the nation for 5.8 months.

Retail Prices

In line with the wholesale prices, retail prices of all the rice varieties had dropped by less than 2% compared to the last month. However, the average retail prices of all the rice varieties had exceeded the regulated MRP level.

Compared to the same period of the last year, retail prices of all the rice varieties had increased with the highest price increase of 21% for raw red.

Table 1.3: Wholesale and retail prices of rice – July 2020

Item	Price Range	Average Price			Change Compared to			
	July 2020	July 2020	June 2020	July 2019	June 2020		July 2019	
	Rs/kg	Rs/kg	Rs/kg	Rs/kg	Rs/kg	%	Rs/kg	%
Wholesale Prices								
Samba 1	97.00-98.00	97.82	97.94	91.26	-0.12	-0.12	6.56	7.18
Samba 2	94.00-98.00	96.04	95.90	79.96	0.14	0.15	16.08	20.11
Samba 3	-	-	-	-	-	-	-	-
Nadu 1	95.00-96.00	95.85	96.00	87.00	-0.15	-0.16	8.85	10.17
Nadu 2	91.00-95.00	93.03	94.95	79.08	-1.93	-2.03	13.95	17.64
Raw red	88.00-90.00	89.15	90.83	67.82	-1.68	-1.85	21.33	31.45
Raw white	87.00-92.00	89.08	90.97	76.98	-1.89	-2.08	12.10	15.71
Imported Samba	-	-	-	-	-	-	-	-
Imported Raw White	-	-	-	-	-	-	-	-
Imported Nadu	-	-	-	-	-	-	-	-
Retail Prices								
Samba 1	98.00-105.00	100.67	102.92	98.81	-2.25	-2.19	1.85	1.88
Samba 2	-	-	98.00	87.49	-	-	-	-
Samba 3	-	-	-	-	-	-	-	-
Nadu 1	96.00-105.00	98.97	100.19	92.75	-1.22	-1.22	6.22	6.70
Nadu 2	-	-	-	83.23	-	-	-	-
Raw red	93.00-100.00	95.73	96.10	79.31	-0.37	-0.39	16.42	20.70
Raw white	93.00-100.01	95.59	96.36	85.86	-0.77	-0.79	9.73	11.34
Imported <i>Ponni</i> Samba	-	-	-	-	-	-	-	-
Imported Raw White	-	-	-	-	-	-	-	-
Imported Nadu	-	-	-	-	-	-	-	-

Source: Marketing Food Policy and Agribusiness Division/HARTI

2. Other Field Crops

2.1 Chilli

Crop Situation

The cultivated extent of green chilli for the *Yala* season 2020 was 6,915 ha in Sri Lanka at the end of this month. It is exceeded the targeted extent by 113%. The highest cultivated extent was reported from Anuradhapura district recording a 126% of the targeted extent. Cultivation progress in most of the producing areas was in a satisfactory level at the end of July 2020. Expected production of green chilli for this *Yala* season was 34,126 mt and out of that, 44% will be supplied from Anuradhapura (13%), Puttalam (12%), Monaragala (10%) and Matale (9%) districts.

Table 2.1.1: Target and cultivation progress of green chili for *Yala* season 2020

Areas	Targeted Extent (ha)	Cultivation Progress by the end of July 2020		Expected Production (mt)
		Cultivated Extent (ha)	% of the Targeted Extent	
Anuradhapura	663	838	126.40	4,577
Matale	271	607	223.99	2,948
Monaragala	389	573	147.30	3,418
Kurunagala	349	521	149.28	2282
Puttalam	711	494	69.48	4192
Vavunia	275	366	133.09	2195
Batticaloa	351	351	100.00	1,144
Kandy	226	260	115.04	1,294
Hambantota	223	255	114.35	1478
Badulla	264	250	94.70	1,049
Jaffna	200	230	115.00	823
Trincomalee	158	195	123.42	470
Ampara	200	172	86.00	683
Nuwara-Eliya	141	166	117.73	1,072
Kilinochchi	200	166	83.00	248
Rathnapura	124	159	128.23	575
System H	179	153	85.47	689
Mannar	150	135	90.00	422
Mullaithivu	200	124	62.00	823
Udawalawa	224	120	53.57	541
Other	610	780	127.87	3,203
Sri Lanka	6,108	6,915	113.21	34,126

Source: Crop Forecast, *Yala* 2020, Volume 03, Socio Economics & Planning Center, Department of Agriculture

Prices and Supply/Demand Situation

Both wholesale and retail prices of green chili have increased by about Rs.72.00/kg and Rs. 82.00/kg respectively due to limited supply from main producing areas. The average wholesale price of green chilli was Rs.201.31/kg while Rs.334.07/kg at the retail level.

Around 4,193 mt of dried chili was imported from India during this month and average CIF price of imported dried chili was Rs.363.64/kg. Both wholesale and retail prices of dried chilli have

decreased by about Rs.2.00/kg and Rs.1.00/kg respectively due to increase the stock position at the market. Compared to the same period of last year, both wholesale and retail prices of imported dried chili have increased by about 30% and 47% respectively.

Table 2.1.2: Wholesale and retail prices of dried chilli and green chilli – July 2020

Item	Price Range	Average Price			Change Compared to			
	July 2020	July 2020	June 2020	July 2019	June 2020		July 2019	
	Rs/kg	Rs/kg	Rs/kg	Rs/kg	Rs/kg	%	Rs/kg	%
Wholesale Price								
Green Chilli	150.00-260.00	201.31	129.08	325.60	72.23	55.96	-124.29	-38.17
Dried Chilli	380.00-430.00	410.25	412.70	315.00	-2.45	-0.59	95.25	30.24
Retail Price								
Green Chilli	450.00-600.00	334.07	252.50	522.83	81.57	32.30	-188.76	-36.10
Dried Chilli	200.00-500.00	538.09	539.23	365.35	-1.14	-0.21	172.74	47.28

Source: Marketing, Food Policy and Agribusiness Division/HARTI

Table 2.1.3: Quantity, value and CIF prices of imported dried chili - Feb 2020 to July 2020

Month	Quantity (mt)	Value (Rs.mn.)	CIF Price (Rs/kg)	Retail Price (Rs/kg)	Gross Margin (Rs/kg)
July -2020	4193	1188.65	283.48	538.09	254.61
June -2020	-	-	-	539.23	-
May -2020	3,388	1,234.13	364.18	-	-
Apr -2020	6,175	2,325.40	376.60	-	-
Mar -2020	4,854	1,677.40	345.56	592.69	247.12
Feb -2020	5,131	1,987.40	387.33	616.91	229.58

Source: Department of Customs; Marketing, Food Policy and Agribusiness Division/HARTI

Table 2.1.4: Producer prices of green chili (Rs/kg) July 2020

Location	1 st week	2 nd week	3 rd week	4 th week
Dambulla	147.00	177.50	220.00	177.50
Hambantota	-	-	-	-
Embilipitiya	222.00	222.00	262.00	250.00
Puttalam	157.00	182.00	210.00	140.83
Anuradhapura	-	-	266.67	171.25

Source: Marketing, Food Policy and Agribusiness Division/HARTI

2.2 Red Onion and Big Onion

Crop Situation

Cultivation progress of big onion in both Matale and Anuradhapura districts has been exceeded the targeted extent during this *Yala* season. Targeted extent of big onion in Matale district was 981 ha and at the end of July 2020 and around 1,269 ha has been cultivated and it was 129% of the targeted extent. In Anuradhapura district, the targeted extent of big onion was 352 ha and at the end of this month, 1,051 ha had been cultivated. It was about 299% of the targeted extent in Anuradhapura district. In Matale district, around 360 ha has been damaged by bad weather condition and it was about 70 ha in Anuradhapura district. Total estimated production of big onion during this *Yala* season is 66,639 mt and out of that around 87% of the production will be supplied from Matale (44%), Anuradhapura (24%) and Mahaweli H1 (19%).

Targeted extent of red onion for this *Yala* season was 4,815 ha in Sri Lanka and out of that around 3,273 ha has been achieved by the end of July 2020 representing 68% of the targeted extent. The

highest targeted extent (2,000 ha) and cultivated extent (1,847 ha) was reported from Jaffna district. Total expected production of red onion for this *Yala* season was 36,981 mt and out of that, 82% will be supplied from Jaffna (49%), Puttalam (24%) and Vavunia (9%) districts.

Table 2.2.1: Cultivation progress of big onion for *Yala* 2020 season

Area	Target (ha)	Cultivation progress at the end of July, 2020		Estimated Production (mt)
		Extent (ha)	% of the targeted extent	
Matale	981	1,269	129	29,105
Anuradhapura	352	1,051	299	15,775
System- H1	1,287	823	64	12,338
System – H	250	205	82	3,075
Other Areas	486	394	81	6,346
Total	3,356	3,742	112	66,639

Source: Crop Forecast, Yala 2020, Volume 03, Socio Economics & Planning Center, Department of Agriculture

Table 2.2.2: Target and cultivation progress of red onion for *Yala* 2020 season

Areas	Targeted Extent (ha)	Cultivation Progress as at the end of July 2020		Expected Production (mt)
		Cultivated Extent (ha)	% of the targeted extent	
Jaffna	2,000	1,847	92.35	18,237
Puttalam	740	474	64.05	8,731
Trincomalee	656	164	25.00	1,286
Mullaithivu	450	100	22.22	1,186
Vavunia	400	249	62.25	3,250
Kilinochchi	150	96	64.00	1,345
Other	419	343	81.86	2,946
Sri Lanka	4,815	3273	67.98	36,981

Source: Crop Forecast, Yala 2020, Volume 03, Socio Economics & Planning Center, Department of Agriculture

Prices and Supply/Demand Situation

Local big onion stocks still were not available at the market. A stock of 29,697 mt of big onion was imported during this month and average CIF price was Rs.43.90/kg. Both wholesale and retail prices of imported big onion have increased by about Rs.2.00/kg and Rs.6.00/kg respectively. The average wholesale and retail prices of imported big onion were Rs.63.95/kg and Rs.89.58/kg respectively and both prices have decreased by about 35% and 28% respectively when compared to the same period of last year.

Supply of local red onion has increased from main producing areas during this month. Hence, wholesale price of Sinnan red onion has decreased by about Rs.75.00/kg. Average wholesale prices of Sinnan and Vedalan were Rs.119.71/kg and Rs.155.47/kg respectively while average retail prices of both varieties were recorded as Rs.211.00/kg and Rs.267.85/kg.

About 129 mt of red onion was imported during this month and average CIF price of imported red onion was Rs.115.20/kg. Both wholesale and retail prices of imported red onion have decreased by about Rs.86.00/kg and Rs.28.00/kg respectively.

Table 2.2.3: Wholesale prices and retail prices of red onion and big onion - July 2020

Item	Price Range	Average Price			Change Compared to			
	July 2020	July 2020	June 2020	July 2019	June 2020		July 2019	
	Rs/kg	Rs/kg	Rs/kg	Rs/kg	Rs/kg	%	Rs/kg	%
Wholesale Prices								
Red Onion (Sinnan)	100.00-150.00	119.71	195.00	81.33	-75.29	-38.61	38.38	47.19
Red Onion (Vedalan)	130.00-200.00	155.47	-	143.70	-	-	11.77	8.19
Red Onion (Imported)	130.00-200.00	159.50	245.46	148.45	-85.96	-35.02	11.05	7.45
Big Onion (imported)	55.00-75.00	63.95	62.04	97.66	1.91	3.08	-33.71	-34.52
Big Onion (Local)	-	-	-	-	-	-	-	-
Retail Prices								
Red Onion (Sinnan)	180.00-280.00	211.00	-	-	-	-	-	-
Red Onion (Vedalan)	160.00-360.00	267.85	-	222.51	-	-	45.34	20.37
Red Onion (Imported)	200.00-320.00	263.40	291.67	-	-28.27	-9.69	-	-
Big Onion (imported)	70.00-100.00	89.58	83.89	124.20	5.69	6.79	-34.62	-27.87
Big Onion (Local)	-	-	-	-	-	-	-	-

Source: Marketing, Food Policy and Agribusiness Division/HARTI

Table 2.2.4: Monthly average CIF prices, and gross margin, wholesale and retail prices for imported onion July 2020

Item	Month	CIF Price (Rs/kg)	Wholesale Price (Rs/kg)	Retail Price (Rs/kg)	Gross Margin (Rs/kg)	
					WP-CIF	RP-WP
Big onion	July,2020	43.94	63.95	89.58	20.01	25.63
	June,2020	-	62.04	83.89	-	21.85
	July,2019	58.29	97.66	124.20	39.37	26.54
Red onion	July,2020	115.18	144.90	247.42	29.72	102.52
	June,2020	-	245.46	291.67	-	46.21
	July,2019	107.84	148.45	-	40.61	-

Source: Department of Customs; Marketing, Food Policy and Agribusiness Division/HARTI

Table 2.2.5: Quantity, value and CIF prices of imported big onion and red onion

Item	Quantity (mt.)		Value (Rs. mn)		CIF Price (Rs/kg)	
	July, 2020	June, 2020	July, 2020	June, 2020	July, 2020	June, 2020
Red Onion	129	-	14.8	-	115.2	-
Big Onion	29697	-	1305.0	-	43.9	-

Source: Department of Customs; Marketing, Food Policy and Agribusiness Division/HARTI

Table 2.2.6: Quantity imported, CIF price, wholesale and retail price of big onion Feb 2020 to July 2020

Month	Quantity Imported (mt)	CIF Price (Rs/kg)	Wholesale Price (Rs/kg)	Retail Price (Rs/kg)	Gross Margin (RP-CIF) (Rs/kg)
July -2020	29,697	43.9	63.95	89.58	-
Jun -2020	-	-	62.04	83.89	-
May -2020	17,954	42.61	57.53	-	-
Apr -2020	30,475	72.04	-	-	-
Mar -2020	33,496	79.14	137.75	182.10	102.96
Feb -2020	16,421	91.81	140.63	187.64	95.83

Source: Department of Customs; Marketing, Food Policy and Agribusiness Division/HARTI

2.3 Potato

Crop Situation and Progress

The targeted extent of potato for *Yala* 2020 is 2,924 ha and about 1,295 ha were cultivated in the country by the end of July achieving 44% of the targeted extent. According to the cultivated extent up to end of July, the expected production of potato is 24,393 mt for this *Yala* season with 57% from Badulla and 43% from Nuwara Eliya respectively.

In the Nuwara Eliya district, the targeted extent is 860 ha for this *Yala* season and in the Badulla district, it was reported as 2,063 ha. In the Nuwara Eliya and Badulla districts, about 522 ha and 774 ha were cultivated by the end of this month achieving 61% and 38% of the targeted extents. During the month of July, only 84 ha was cultivated in Nuwara Eliya which was lower than the extents cultivated in the previous months of this *Yala* season. Compared to the same period of last *Yala* season, the cultivated extents during this *Yala* season were at high level in Nuwara Eliya district, while it was at low level in Badulla district.

Table 2.3.1: Cultivation Progress and Expected Production of Potato up to end of July (*Yala* 2020)

District	Targeted Extent (ha)		Achievement (ha)		Progress (%) <i>Yala</i> 2020	Expected Production mt
	<i>Yala</i> 2019*	<i>Yala</i> 2020	<i>Yala</i> 2019*	<i>Yala</i> 2020		
N'Eliya	884	860	232	522	61	10,586
Badulla	2,157	2,063	1,100	774	38	13,807
Sri Lanka	3,049	2,924	1,332	1,295	44	24,393

Source: MFPAD/HARTI

Crop Forecast, Yala 2020, Vol.03 Socio Economics & Planning Centre, Department of Agriculture

**Crop Forecast, Yala 2019, Vol.03 Socio Economics & Planning Centre, Department of Agriculture*

Prices and Supply/Demand Situation

A quantity of 12,039 mt of potato had been imported in July which was 8,091 mt higher than that was imported in May. Value of imports were Rs.686 million. Compared to July, 2019 (17,019 mt), the imports were low during this month. Average CIF price was Rs.57.00/kg in July.

Both local and imported stocks were available in the market. With regard to local potato, the supply of Welimada potato was at a low level due to end of the peak harvesting period. Majority of the available stocks in the Colombo wholesale market were supplied from Nuwara Eliya. On average, the producer price of Nuwara Eliya potato was Rs.170.00/kg in July. Wholesale and retail prices of Nuwara Eliya potato have increased by 8% and 10% respectively as the harvesting was affected by heavy rains. Meanwhile, the wholesale and retail prices of imported potato have increased by 22% and 21% respectively as the Special Commodity Levy of imported potato has been increased to Rs.50.00/kg from May. During the month, the wholesale prices of Nuwara Eliya and imported potatoes ranged between Rs.150.00-200.00/kg and Rs.110.00-180.00/kg respectively. Compared to the same period of last year, the current retail price of Nuwara Eliya (2%) potato has decreased while the price of imported (21%) potato has increased. Supply of local potato will be low till the commencement of harvesting season for Welimada potato and the prices of local potatoes are expected to be increased further in August.

Table 2.3.2: Quantity, Value and CIF Prices of Imported Potato – Feb 2020 - July 2020

Month	Quantity (Mt)	Value (Rs.mn)	CIF Price (Rs/kg)	Retail Price (Rs/kg)	Gross Margin
					(Rs/kg)
July - 2020	12,039	686.05	56.99	172.29	115.30
June - 2020	-	-	-	142.50	-
May - 2020	3,948	230.37	58.36	-	-58.36
Apr - 2020	13,269	837.34	63.11	-	-
Mar - 2020	11,527	624.42	54.17	129.89	75.72
Feb - 2020	16,999	887.45	52.21	138.17	85.96

Source: Department of Customs and Marketing, Food Policy and Agri-business Division/HARTI

Table 2.3.3: Producer, Wholesale and Retail Prices of Potatoes July 2020

Item	Price Range	Average			Change Compared to				
	July 2020	July 2020	June 2020	July 2019	June 2020		July 2019		
	Rs/kg	Rs/kg	Rs/kg	Rs/kg	Rs/kg	%	Rs/kg	%	
Producer Prices (PP)									
Welimada	145.00-175.00	155.90	147.60	143.23	8.30	5.62	12.67	8.85	
Nuwara Eliya	150.00-185.00	169.75	148.00	159.80	21.75	14.70	9.95	6.23	
Imported – CIF	-	-	-	-	-	-	-	-	
Wholesale Prices (WP)									
Welimada	-	-	-	135.00	-	-	-	-	
Nuwara Eliya	150.00-200.00	174.79	162.10	173.07	12.69	7.83	1.72	1.00	
Imported	110.00-180.00	139.25	113.96	110.30	25.29	22.19	28.95	26.25	
Retail Prices (RP)									
Welimada	-	-	-	-	-	-	-	-	
Nuwara Eliya	180.00-280.00	230.38	208.57	235.89	21.81	10.46	-5.51	-2.34	
Imported	120.00-200.00	172.29	142.50	142.64	29.79	20.91	29.65	20.78	
Gross Margin (RP-PP)									
Welimada	-	-	-	-	-	-	-	-	
Nuwara Eliya	-	60.63	60.57	76.09	0.06	0.10	-15.46	-20.32	
Imported (RP-CIF)	-	-	-	-	-	-	-	-	
Gross Margin (RP -WP)									
Welimada	-	-	-	-	-	-	-	-	
Nuwara Eliya	-	55.59	46.47	62.82	9.12	19.63	-7.23	-11.51	
Imported	-	33.04	28.54	32.34	4.50	15.77	0.70	2.16	

2.4 Green gram and Cowpea

Crop Situation and Progress

Green gram cultivation has been achieved around 90% of its targeted extent as at end of July in *Yala* 2020 season. According to the table 2.4.1, the extent of the green gram cultivation has increased by 8,114 ha in Sri Lanka compared with last year (*Yala* 2019). Considering the crop damages, the expected production from the island-wide green gram cultivation is 13,870 mt.

It has been able to achieve 169% of the targeted extent from cowpea cultivation and the expected production is around 13,147 mt in Sri Lanka. Ampara, Monaragala and Anuradhapura districts are the major producing districts for cowpea in 2020 *Yala* season and those districts will contribute for 56% of the total production. Monaragala, Anuradhapura and Ampara districts highlighted a better performance (Table 2.4.1).

Table 2.4.1: Cultivation Progress and Expected Production of Green gram and Cowpea

Crop	District	Targeted Ext. (ha)		Achievement (ha)		Progress (%) <i>Yala</i>	Expected Production (mt)
		<i>Yala</i>	<i>Yala</i>	<i>Yala</i>	<i>Yala</i>		
		2019	2020	2019	2020	2020	
Green gram	Hambantota	652	4,512	85	1094	24.25	1,572
	Monaragala	632	765	339	1,095	143.14	1,046
	Kurunagala	923	689	243	2,019	293.03	2,454
	Other Areas	3,766	5,450	1,498	6,071	111.39	2,197
	Sri Lanka	5,973	11,416	2,165	10,279	90.04	13,870
Cowpea	Ampara	3388	2,348	1946	2993	127.47	3,548
	Anuradhapura	566	601	511	899	149.58	1,218
	Monaragala	224	599	143	2300	383.97	2,661
	Other Areas	2,510	2,548	939	4120	161.70	5,720
	Sri Lanka	6,688	6,096	3,539	10,312	169.16	13,147

Source: MFPAD/HARTI

Source: Crop Forecast, Yala 2020, Volume 03, Socio Economics & Planning Center, Department of Agriculture

Prices and Supply/ Demand Situation

The wholesale price of green gram ranged between Rs.270/kg and Rs.350/kg with an average of Rs.294/kg in July 2020. The average price has decreased by 2% compared to June 2020. Similarly, compared to the same period of last year, the wholesale price has been increased by 19%. Average retail price of the green gram was Rs. 341.00/Kg and retail price has decrease by 3% compared to June. Similarly compared to the previous year retail price has been increased by 22%.

Table 2.4.2: Wholesale and Retail Prices of Green gram and Cowpea – July 2020

Item	Price Range	Average Price			Change Compared to			
	July- 2020	July- 2020	June- 2020	July 2019	June- 2020		July - 2019	
	Rs/kg	Rs/kg	Rs/kg	Rs/kg	Rs/kg	%	Rs/kg	%
Wholesale Prices								
Green gram	270.00-350.00	294.25	301.81	246.54	-7.56	-2.50	47.71	19.35
Cowpea (White)	340.00-360.00	354.03	352.19	228.03	1.84	0.52	126.00	55.26
Cowpea (Red)	300.00-350.00	333.27	349.08	273.33	-15.81	-4.53	59.93	21.93
Retail Price								
Green gram	300.00-400.00	341.50	351.30	280.67	-9.80	-2.79	60.83	21.67
Cowpea (White)	360.00-440.00	391.57	397.78	283.24	-6.21	-1.56	108.32	38.24
Cowpea (Red)	340.00-440.00	400.39	412.94	302.17	-12.55	-3.04	98.22	32.51

Source: Marketing Food Policy & Agribusiness Division/HARTI

Average wholesale prices of white and red cowpea were recorded as Rs. 354/kg and Rs. 333/kg respectively in July 2020. The wholesale prices of white cowpea ranged between Rs.340/kg and Rs.360/kg and red cowpea ranged between Rs 300/kg and Rs 350/kg. Compared to June 2020, the wholesale price of white cowpea has not been changed significantly; however, red cowpea has decreased by around 4%. Compared to the same period of last year, the wholesale price of white cowpea has been increased by 55% while that of red cowpea has increased by around 22% (Table 2.4.2).

A total of 1,775 mt of green gram has been imported during this month. The average CIF price of green gram was Rs.165.24/Kg. The total expenditure of the importation of green gram was recorded as Rs.29.35 million.

Table 2.4.3: Quantity, Value and CIF Prices of Imported Green Gram- February to July 2020

Month	Quantity (mt)	Value (Rs.mn)	CIF price (Rs/kg)	Retail Price (Rs/kg)	Gross Margin (Rs/kg)
July 2020	1,775	293.35	165.24	341.50	176.26
June 2020	-	-	-	351.30	-
May 2020	990	190.66	192.65	-	-
April 2020	-	-	-	-	-
Mar 2020	1,536	280.27	182.45	300.75	118.30
Feb 2020	2,716	518.28	190.83	300.45	109.62

Source: Department of Customs; Marketing Food Policy and Agribusiness Division/HARTI

According to table 2.4.4, a total of 140 mt of cowpea had been imported during this month. The average CIF of cowpea was recorded as Rs.122/kg. The total value of the cowpea imports was noted as approximately Rs.17.12 million.

Table 2.4.4: Quantity, Value and CIF Prices of Imported White Cowpea- February to July 2020

Month	Quantity (mt)	Value (Rs.mn)	CIF price (Rs/kg)	Retail Price (Rs/kg)	Gross Margin (Rs/kg)
July 2020	140	17.12	122.29	391.57	269.28
June 2020	-	-	-	397.78	-
May 2020	344	56.38	163.93	-	-
April 2020	-	-	-	-	-
Mar 2020	780	117.76	150.95	304.89	153.94
Feb 2020	495	76.79	155.17	303.00	147.83

Source: Department of Customs; Marketing Food Policy and Agribusiness Division/HARTI

Table 2.4.5: Monthly average CIF, Wholesale and Retail Prices of Green gram and Cowpea

Crop	Month	CIF Price	Wholesale Price	Retail Price	Gross Margin (Rs/kg)	
		(Rs/kg)	(Rs/kg)	(Rs/kg)	WP-CIF	RP-WP
Green gram	July,2020	165.24	294.25	341.50	129.01	47.25
	June,2020	-	301.81	351.30	-	49.49
	July,2019	161.66	246.54	280.67	84.88	34.13
Cowpea (White)	July,2020	122.29	354.03	391.57	231.74	37.54
	June,2020	-	352.19	397.78	-	45.59
	July,2019	127.90	228.03	283.24	100.12	55.22
Cowpea (Red)	July,2020	-	333.27	400.39	-	67.12
	June,2020	-	349.08	412.94	-	63.86
	July,2019	-	273.33	302.17	-	28.83

Source: Department of Customs, Marketing Food Policy & Agribusiness Division/HARTI

2.5 Red dhal

Prices and Supply/Demand Situation

The wholesale price of red dhal ranged between Rs.135/kg and Rs.142/kg with an average of Rs.137/kg. Wholesale price has been decreased by 5% relative to June and compared to the same period of last year, the wholesale price has been increased by 29%. The average retail price of the red dhal was 165/kg and it ranged between Rs. 150/kg and Rs. 180/kg. The retail price was also decreased by 2% compared to June 2020 and compared same month in the previous year; it has been increased by 32%.

Table 2.5.1: Wholesale and Retail Prices of Red dhal – July 2020

Item	Price Range	Average Price			Change Compared to			
	July- 2020	July- 2020	June- 2020	July 2019	June- 2020		July - 2019	
	Rs/kg	Rs/kg	Rs/kg	Rs/kg	Rs/kg	%	Rs/kg	%
Wholesale Prices	135.00-142.00	137.25	144.44	106.02	-7.19	-4.98	31.23	29.45
Retail Prices	150.00-180.00	165.10	168.57	125.10	-3.47	-2.06	40.00	31.98

Source: Marketing Food Policy & Agribusiness Division/HARTI

During this month, a total of 16,100 mt of red dhal has been imported at an average CIF price of Rs. 107.45/kg. The total value of the whole type of red dhal imports was Rs. 1730 million.

Table 2.5.2: Quantity, Value and CIF Prices of Imported Red dhal February to July 2020

Month	Quantity (mt)	CIF Price Rs/kg	Wholesale price Rs/kg	Retail price Rs/kg	Gross Margin (Rs/kg)	
					CIF-WP	WP-RP
July -2020	16,100	107.45	137.25	165.10	27.85	27.85
June -2020	-	-	144.44	168.57	-	24.13
May -2020	18,566	99.64	152.43	-	52.79	-
Apr -2020	22,976	99.44	-	-	-	-
Mar -2020	14,475	92.32	123.35	143.27	31.03	19.92
Feb -2020	11,183	84.83	126.08	143.07	41.24	16.99

Source: Department of Customs, Marketing Food Policy & Agribusiness Division/HARTI

3. Vegetables

Crop Situation

Compared to the month of June, most of the vegetable producing areas further experienced with low rainfall. The majority of producing areas received rainfall, below the 30 years average, while Badulla, Bandarawela, Baticaloa, Galle and Kurunegala received rainfall above the 30 years average. Nevertheless, the prevailed weather condition was favorable for vegetable crops and the cultivation activities of Yala 2020 season continued as expected. The cultivation progress of up-country vegetables, ranged between 63%-99% of their targets. The highest cultivated extent of 2,651ha was recorded for beans. Among up-country vegetables, the highest production is expected from cabbage (34,066mt). The cultivation progress of most of low-country vegetables exceeded the 100% of their targets, which was higher compared to the cultivation progress of up-country vegetables. The highest progress was recorded for pumpkin (131%), okra (126%), brinjal (123%), cucumber (119%), long beans (119), and ash plantain (106%). With regard to the cultivated extent of low-country vegetables, the highest extent was recorded for brinjal (50,15ha),

long beans (4,600 ha), pumpkin 4,012ha and okra (3,708ha). The highest production is expected from brinjal (67,025mt) and pumpkin (59,699mt) while the lowest production (6,660mt) is expected from ash plantain (Crop Forecast, Vol.03, Yala 2020, Socio Economics & Planning Center/Department of Agriculture).

Prices and Supply/Demand Situation

Supplies of both up-country as well as low-country vegetables have increased during the month. Therefore, the prices of most of the vegetable varieties have decreased during the month. The wholesale prices of up-country vegetables have decreased by 5%-51% recording the highest price decrease for leeks. Among up-country vegetables, the highest price of Rs.200.00/Kg was recorded for beans while the lowest price of Rs.30.00/kg was observed for leeks and radish. With regard to the low-country vegetables, the wholesale prices have decreased by 11%-52% recording the highest price decrease for tomato. Among the low-country vegetables, the highest price of Rs.220.00/kg was recorded for capsicum while the lowest of Rs.15.00/kg was for cucumber. Compared to the same period of last year, the wholesale prices most of the vegetable varieties had increased by 2%-207%.

Table 3.1: Wholesale prices of vegetables – July 2020

Item	Price Range	Average			Change Compared to			
	July 2020	July 2020	June 2020	July 2019	June 2020		July 2019	
	Rs/kg	Rs/kg	Rs/kg	Rs/kg	Rs/kg	%	Rs/kg	%
Beans (green)	90.00-200.00	133.00	140.20	92.90	-7.20	-5.14	40.10	43.16
Carrot	60.00-130.00	88.50	121.40	95.00	-32.90	-27.10	-6.50	-6.84
Leeks	30.00-90.00	53.25	108.80	43.20	-55.55	-51.06	10.05	23.26
Beetroot	70.00-120.00	87.27	79.38	66.22	7.89	9.94	21.06	31.80
Knolkhol	50.00-70.00	58.25	81.60	36.00	-23.35	-28.62	22.25	61.81
Radish	30.00-60.00	45.27	60.47	25.20	-15.20	-25.14	20.07	79.64
Cabbage	45.00-100.00	71.36	71.06	23.23	0.31	0.43	48.13	207.14
Tomato	30.00-120.00	66.25	137.91	51.20	-71.66	-51.96	15.05	29.39
Ladies Fingers	40.00-60.00	47.25	56.82	41.70	-9.57	-16.84	5.55	13.31
Brinjal	40.00-90.00	60.48	82.35	69.74	-21.86	-26.55	-9.25	-13.27
Capsicum	150.00-220.00	190.50	142.98	184.80	47.52	33.23	5.70	3.08
Pumpkin	20.00-60.00	34.03	33.39	98.40	0.64	1.92	-64.37	-65.42
Cucumber	15.00-50.00	36.50	41.15	31.30	-4.65	-11.31	5.20	16.61
Bittergourd	70.00-160.00	104.04	178.27	120.31	-74.23	-41.64	-16.27	-13.52
Snakegourd	50.00-80.00	61.75	91.80	71.45	-30.05	-32.73	-9.70	-13.58
Drumstick	30.00-150.00	75.72	233.50	117.20	-157.78	-67.57	-41.48	-35.40
Luffa	50.00-70.00	57.00	101.80	55.16	-44.80	-44.01	1.84	3.34
Long Beans	30.00-80.00	56.72	69.54	68.20	-12.82	-18.43	-11.48	-16.83
Ash Plantain	60.00-80.00	68.06	64.20	66.80	3.86	6.01	1.26	1.89
Green Chilli	150.00-260.00	201.31	129.08	325.60	72.23	55.96	-124.29	-38.17
Lime	120.00-350.00	228.31	453.58	230.60	-225.27	-49.67	-2.29	-0.99

Source: Marketing, Food Policy and Agribusiness Division/HARTI

Vegetable retail prices also have decreased during the month. With regard to up-country vegetables, the retail prices have decreased by 1%-12% recording the highest for leeks. Among up-country vegetables, the highest price of Rs. 250.00/kg was noted for beans while the lowest price of Rs.80.00/kg was observed for leeks and radish. The retail prices of most of the low-country

vegetables too have decreased by 3%-34% recording the highest for tomato. The highest price among low-country vegetables was noted for capsicum (Rs.320.00/kg) while the lowest price was recorded for pumpkin and cucumber (Rs.60.00/kg).

Compared to the same period of last year, the retail prices of most of the up-country vegetable varieties had increased by 6%-37%, while that of low- country vegetables decreased by 2%-41%.

Table 3.2: Retail prices of vegetables – July 2020

Items	Price Range	Average			Change Compared to			
	July 2020	July 2020	June 2020	July 2019	June 2020		July 2019	
	Rs/kg	Rs/kg	Rs/kg	Rs/kg	Rs/kg	%	Rs/kg	%
Beans (green)	140.00-250.00	188.79	166.94	154.83	21.85	13.09	33.96	21.93
Carrot	120.00-200.00	162.80	176.67	171.57	-13.86	-7.85	-8.76	-5.11
Leeks	80.00-200.00	136.82	155.48	124.01	-18.66	-12.00	12.81	10.33
Beetroot	100.00-200.00	150.88	164.24	130.64	-13.36	-8.14	20.24	15.50
Knolkhol	100.00-160.00	138.67	137.59	131.39	1.08	0.79	7.28	5.54
Radish	80.00-160.00	122.79	124.52	104.46	-1.73	-1.39	18.33	17.54
Cabbage	100.00-200.00	144.40	147.10	105.65	-2.69	-1.83	38.75	36.67
Tomato	80.00-220.00	157.52	238.71	113.84	-81.19	-34.01	43.69	38.38
Ladies Fingers	70.00-160.00	122.15	125.48	124.66	-3.34	-2.66	-2.51	-2.01
Brinjal	80.00-160.00	128.94	128.44	135.07	0.51	0.39	-6.13	-4.54
Capsicum	200.00-320.00	264.27	231.43	258.86	32.84	14.19	5.41	2.09
Pumpkin	60.00-140.00	103.94	95.48	177.08	8.46	8.86	-73.14	-41.30
Cucumber	60.00-120.00	100.47	106.45	104.82	-5.98	-5.62	-4.35	-4.15
Bittergourd	120.00-240.00	191.20	220.00	199.08	-28.80	-13.09	-7.88	-3.96
Snakegourd	100.00-160.00	136.77	145.16	141.93	-8.39	-5.78	-5.16	-3.64
Drumstick	80.00-300.00	187.45	274.23	215.35	-86.78	-31.64	-27.90	-12.95
Luffa	100.00-180.00	136.87	140.91	133.25	-4.04	-2.87	3.62	2.72
Long Beans	80.00-160.00	134.14	139.03	150.71	-4.89	-3.52	-16.57	-10.99
Ash Plantain	100.00-160.00	140.90	137.50	139.35	3.40	2.47	1.55	1.11
Green Chilli	200.00-500.00	334.07	252.50	522.83	81.57	32.30	-188.76	-36.10
Lime	200.00-600.00	447.79	573.44	491.32	-125.64	-21.91	-43.53	-8.86

Source: Marketing, Food Policy and Agribusiness Division/HART

4. Fruits

Prices and Supply/Demand Situation

Compared to the prices in June 2020, wholesale prices of most of the fruit varieties had increased in July 2020. Accordingly, prices of banana varieties had increased in the range of 3%-7%. Further, price ranges noted were Rs.180.00-220.00/kg for the variety Kolikuttu and Rs.70.00-100.00/kg for varieties Ambul and Seeni. In addition, price ranges recorded for varieties, Anamalu and Ambun during the month were Rs.11.00-14.00/fruit and Rs.14.00-18.00/fruit respectively. Prices of small, medium and large sized pineapple had increased by 27%, 10% and 8% respectively and the monthly average wholesale prices of small, medium and large sized fruits were Rs.129.32/fruit, Rs.174.16/fruit and Rs.214.72/fruit respectively and the price ranged between Rs.100.00-240.00/fruit. Prices of mango varieties had increased in the range of 5%-25% and prices of Vilad, Betti and Kohu ranged between Rs.11.00-38.00/fruit while, Karthakolomban had a price range of Rs.20.00-80.00/fruit. In addition, prices of avocado, grapes (imported) and slime apple had increased by 3%, 6% and 31% respectively (Table 4.1).

However, price of papaw had decreased by 37% and the monthly average wholesale price was Rs.42.29/kg and the price ranged between Rs.30.00-70.00/kg. Further, 21%, 26% and 54% price decreases were noted for orange, passion fruit and wood apple respectively (Table 4.1).

Compared to the same period of 2019, wholesale prices of most of the fruit varieties had decreased with the highest price decrease of 53% recorded for passion fruit (Table 4.1).

Table 4.1: Wholesale prices of fruits – July 2020

Item	Price Range	Average			Change Compared to			
	July 2020	July 2020	June 2020	July 2019	June 2020		July 2019	
	(Rs)	(Rs)	(Rs)	(Rs)	(Rs)	%	(Rs)	%
Plantain								
Ambul (Kg)	70.00-100.00	89.13	83.33	57.97	5.80	6.95	31.16	53.75
Kolikuttu (Kg)	180.00-220.00	196.46	185.00	165.14	11.46	6.19	31.32	18.96
Seeni (Kg)	70.00-100.00	86.04	80.83	61.64	5.21	6.44	24.40	39.59
Anamalu (Fruit)	11.00-14.00	12.83	12.50	11.38	0.33	2.67	1.46	12.81
Ambun (Fruit)	14.00-18.00	16.06	15.50	14.36	0.56	3.63	1.70	11.86
Pineapple								
Large (Fruit)	180.00-240.00	214.72	198.33	245.86	16.39	8.26	-31.14	-12.66
Medium (Fruit)	150.00-200.00	174.16	158.22	198.25	15.94	10.07	-24.09	-12.15
Small (Fruit)	100.00-150.00	129.32	101.50	142.44	27.82	27.41	-13.12	-9.21
Mango								
Betti (Fruit)	13.00-29.00	18.75	17.88	17.42	0.88	4.90	1.33	7.62
Karthakolomban (Fruit)	20.00-80.00	45.10	36.12	58.47	8.99	24.89	-13.37	-22.86
Vilad (Fruit)	16.00-38.00	23.86	19.47	23.00	4.40	22.59	0.86	3.74
Kohu (Fruit)	11.00-21.00	13.99	11.65	13.10	2.34	20.10	0.89	6.77
Papaw (Kg)	30.00-70.00	42.29	66.67	49.35	-24.37	-36.56	-7.06	-14.31
Passionfruit (Fruit)	5.00-10.00	6.92	9.33	14.64	-2.42	-25.89	-7.73	-52.76
Woodapple (Fruit)	7.00-20.00	12.50	27.33	25.77	-14.83	-54.25	-13.27	-51.48
Orange (Fruit)	20.00-40.00	29.30	37.29	47.35	-7.99	-21.42	-18.04	-38.11
Avocado (Fruit)	30.00-50.00	39.97	38.83	36.50	1.14	2.93	3.47	9.51
Slime Apple (Fruit)	20.00-35.00	26.57	20.33	19.48	6.23	30.65	7.08	36.36
Grapes Imported (Kg)	467.00-800.00	635.39	596.94	646.53	38.46	6.44	-11.14	-1.72

Source: Marketing, Food Policy and Agribusiness Division/HARTI

In analysing the prices at the retail level, it was observed that the prices of most of the fruit varieties had increased. Accordingly, retail prices of banana varieties had increased in the range of 2%-6%. Further, retail price ranges noted were Rs.200.00-280.00/kg for the variety Kolikuttu and Rs.100.00-160.00/kg for varieties Ambul and Seeni. In addition, price ranges recorded for varieties, Anamalu and Ambun during the month were Rs.16.00-25.00/fruit and Rs.20.00-30.00/fruit respectively. Prices of small, medium and large sized pineapple had increased by 28%, 10% and 6% respectively and the monthly average retail prices of small, medium and large sized fruits were Rs.150.55/fruit, Rs.201.49/fruit and Rs.264.97/fruit respectively and the price ranged between Rs.120.00-300.00/fruit. Prices of mango varieties, Vilad and Karthakolomban had increased in the range of 28%-52% and prices of Vilad and Karthakolomban ranged between Rs.30.00-70.00/fruit and Rs.30.00-100.00/fruit respectively. In addition, prices of grapes (imported), slime apple and avocado had increased by 2%, 6% and 14% respectively (Table 4.2).

However, price of papaw had decreased by 13% and the price ranged between Rs.80.00-140.00/kg. Further, price decreases were noted for orange, passion fruit and wood apple and their prices had decreased by 2% for orange and by 10% for passion fruit and wood apple (Table 4.2).

Compared to the same period of 2019, retail prices of most of the fruit varieties had decreased and the highest price decrease was noted for passion fruit as 38% (Table 4.2).

With reference to the producer prices, producers had received 24% and 48% price increases for banana varieties, Kolikuttu and Ambul respectively and 1% price decrease for papaw compared to the prices in June, 2020. Further, producer prices for Ambul, Kolikuttu and papaw during the month were noted as Rs.59.00-63.00/kg, Rs.140.00-171.00/kg and Rs.34.00-55.00/kg respectively. At the same time, compared to July, 2019, producer prices had increased for papaw by 9%, for Kolikuttu by 29% and for Ambul by 67% (Table 4.3).

Imports of Fruits

According to the Sri Lanka Customs, Sri Lanka had imported 1,756mt of fresh fruits during the month of July 2020 and the value was Rs. 387mn. Of the imported quantity, 49% were apple, 27% were oranges and 25% were grapes (Table 4.4).

Table 4.2: Retail prices of fruits – July 2020

Item	Price Range	Average			Change Compared to			
	July 2020	July 2020	June 2020	July 2019	June 2020		July 2019	
	(Rs)	(Rs)	(Rs)	(Rs)	(Rs)	%	(Rs)	%
Plantain								
Ambul (Kg)	100.00-160.00	135.05	127.35	104.60	7.70	6.04	30.45	29.12
Kolikuttu (Kg)	200.00-280.00	246.62	240.61	217.25	6.01	2.50	29.37	13.52
Seeni (Kg)	100.00-160.00	128.52	125.29	112.34	3.23	2.58	16.18	14.40
Anamalu (Fruit)	16.00-25.00	19.76	19.03	17.77	0.73	3.82	1.99	11.21
Ambun (Fruit)	20.00-30.00	24.58	24.00	22.33	0.58	2.40	2.25	10.06
Pineapple								
Large (Fruit)	240.00-300.00	264.97	250.00	284.73	14.97	5.99	-19.76	-6.94
Medium (Fruit)	160.00-240.00	201.49	183.64	217.45	17.85	9.72	-15.96	-7.34
Small (Fruit)	120.00-180.00	150.55	117.59	155.36	32.96	28.03	-4.81	-3.10
Mango								
Betti (Fruit)	-	-	30.00	-	-	-	-	-
Karthakolomban (Fruit)	30.00-100.00	61.36	47.94	73.73	13.42	27.99	-12.37	-16.78
Vilad (Fruit)	30.00-70.00	51.70	33.93	42.82	17.77	52.38	8.88	20.73
Kohu (Fruit)	-	-	-	-	-	-	-	-
Papaw (Kg)	80.00-140.00	104.03	120.29	102.22	-16.26	-13.52	1.80	1.76
Passionfruit (Fruit)	10.00-25.00	16.81	18.61	27.18	-1.80	-9.68	-10.37	-38.15
Woodapple (Fruit)	25.00-60.00	41.49	46.33	52.50	-4.84	-10.45	-11.01	-20.98
Orange (Fruit)	30.00-70.00	52.37	53.60	61.35	-1.23	-2.30	-8.98	-14.64
Avocado (Fruit)	40.00-100.00	63.81	56.00	66.78	7.81	13.94	-2.97	-4.45
Slime Apple (Fruit)	30.00-80.00	57.53	54.14	53.19	3.39	6.26	4.34	8.15
Grapes Imported (Kg)	800.00-1200.00	970.93	951.92	928.12	19.01	2.00	42.81	4.61

Source: Marketing, Food Policy and Agribusiness Division/HARTI

Table 4.3: Producer prices of selected fruits – July 2020

Item	Price Range	Average			Change Compared to			
	July 2020	July 2020	June 2020	July 2019	June 2020		July 2019	
	Rs/kg	Rs/kg	Rs/kg	Rs/kg	Rs/kg	%	Rs/kg	%
Ambul	59.00-63.00	61.50	41.49	36.88	20.01	48.23	24.62	66.76
Kolikuttu	140.00-171.00	158.06	127.43	122.08	30.63	24.04	35.98	29.48
Papaw	33.75-55.00	46.55	47.23	42.50	-0.68	-1.44	4.05	9.53

Source; Marketing Food Policy Agribusiness Division, HARTI

Table 4.4: Quantity, value and CIF prices of imported fruits – May 2020 to July 2020

Type of Fruit	July - 2020			June - 2020			May - 2020		
	Qty (mt)	Value (Rs.mn)	CIF (Rs/kg)	Qty (mt)	Value (Rs.mn)	CIF (Rs/kg)	Qty (mt)	Value (Rs.mn)	CIF (Rs/kg)
Apple	857	154.85	180.76	-	-	-	831	142.37	171.36
Grapes	433	159.16	367.62	-	-	-	136	58.04	428.27
Oranges	466	73.15	157.01	-	-	-	90	12.17	134.52

Source: Department of Customs; Marketing, Food Policy and Agribusiness Division/HARTI

5. Fish, Dried Fish, Eggs and Meat

Fish

Prices and Supply/Demand Situation

The fish supplies have increased during the month of July compared to the June. The total fish production has increased by 30% from 29,200mt in June to 37,940mt in July. However, compared to the fish production in the month of July-2019, the production of this July is lower. The imports of fish and fisheries products have decreased by 20% in July compared to the June. Further, exports of fish and fisheries products also have decreased by 30% July compared to the June (www.fisheries.gov.lk).

The prevailed supplies of considered fish varieties were sufficient to meet the demand during the month. The wholesale prices of most of the fish varieties have decreased by 4%-36% recording the highest for Paraw and the lowest for Mora. The highest price range of Rs.1000.00-1400.00/kg was noted for Thora while the lowest price range of Rs.220.00-350.00/kg was for Salaya. Compared to the same period of last year the wholesale prices of most of the fish varieties had increased by 2%-16%.

The retail prices of Balaya decreased by 11%, followed by Paraw as 3% and Kelawaala & shrimps as 2%. Nevertheless retail prices of Salaya went up by 10%, followed by Hurulla as 4%, and Thalapath as 1%. The highest retail price range was recorded for Thora (Rs.1,400.00-1,800.00/kg) while the lowest price range was for Salaya (Rs.280.00-500.00/kg).

Compared to the same period of last year, the retail prices of Balaya had increased by 8% followed by Thora(6%), Kelawalla(2%), and Paraw(2%). The rest of the fish varieties had increased by 4%-15%.

Table 5.1: Wholesale and retail prices of fish – July 2020

Item	Price Range	Average			Change Compared to			
	July 2020	July 2020	June 2020	July 2019	June 2020		July 2019	
	Rs/kg	Rs/kg	Rs/kg	Rs/kg	Rs/kg	%	Rs/kg	%
Wholesale Prices								
Salaya	220.00-350.00	260.75	250.00	224.03	10.75	4.30	36.72	16.39
Hurulla	400.00-550.00	472.00	575.00	409.23	-103.00	-17.91	62.77	15.34
Balaya	300.00-420.00	383.25	405.00	362.31	-21.75	-5.37	20.94	5.78
Kelawalla	550.00-700.00	627.38	690.00	636.89	-62.63	-9.08	-9.51	-1.49
Thora	1000.00-1400.00	1235.00	1360.00	1356.19	-125.00	-9.19	-121.19	-8.94
Paraw	550.00-800.00	662.00	1040.00	651.72	-378.00	-36.35	10.28	1.58
Mora	550.00-800.00	685.00	716.67	662.33	-31.67	-4.42	22.67	3.42
Shrimp (small)	950.00-1100.00	988.33	960.00	908.75	28.33	2.95	79.58	8.76
Thalapath	850.00-1000.00	950.06	1000.00	842.36	-49.94	-4.99	107.70	12.79
Retail Prices								
Salaya	280.00-500.00	364.71	332.50	339.46	32.21	9.69	25.25	7.44
Hurulla	480.00-720.00	632.52	604.00	548.77	28.52	4.72	83.75	15.26
Balaya	600.00-800.00	709.08	798.67	767.50	-89.58	-11.22	-58.42	-7.61
Kelawalla	900.00-1400.00	1051.77	1076.19	1071.78	-24.42	-2.27	-20.01	-1.87
Thora	1400.00-1800.00	1644.72	1641.43	1746.32	3.29	0.20	-101.60	-5.82
Paraw	850.00-1400.00	1243.34	1288.00	1267.59	-44.66	-3.47	-24.25	-1.91
Mora	-	-	-	974.85	-	-	-	-
Shrimp (small)	1100.00-1400.00	1237.20	1263.64	1168.99	-26.44	-2.09	68.21	5.83
Thalapath	1200.00-1560.00	1325.35	1305.83	1273.35	19.52	1.49	52.00	4.08

Source: Marketing, Food Policy and Agribusiness Division/HARTI

Dried Fish

Prices and Supply/Demand Situation

The supplies of both local and imported dried fish varieties were limited in the market. Therefore, the wholesale prices of most of the dried fish varieties have increased by 1%-11%. The highest price increase was recorded for sprats while the lowest increase was for Maduwa and imported Anguluwa. The highest wholesale price of Rs.1150.00-1350.00/kg was recorded for imported Thora while lowest price range of Rs.300.00-350.00/kg was observed for Salaya. Compared to the same period of last year, the wholesale prices of Salaya, sprats and imported sprats had decreased by 4%-117% while that of remaining dried fish varieties increased by 1%-29%.

The retail prices sprats (imported), kattawa, Thora and Salaya have decreased by 2%-6% while that of remaining dried fish varieties increased by 1%-11%. The highest price range of Rs.1400.00-2200.00/kg was recorded for Thora while the lowest price range was for Salaya (Rs.500.00-800.00/kg) and sprats (Rs.450.00-800.00/kg). Compared to the same period of last year, prices of Maduwa, Salaya, and imported sprats have decreased by 5%-10% while that of remaining varieties increased by 1%-12%.

Table 5.2: Wholesale and retail prices of dried fish – July 2020

Item	Price Range	Average			Change Compared to			
	July 2020	July 2020	June 2020	July 2019	June 2020		July 2019	
	Rs/kg	Rs/kg	Rs/kg	Rs/kg	Rs/kg	%	Rs/kg	%
Dried fish – Wholesale Price								
Sprats	850.00-1200.00	1032.50	930.00	1074.66	102.50	11.02	-42.16	-3.92
Sprats (imported)	340.00-450.00	393.14	400.00	471.45	-6.86	-1.72	-78.32	-16.61
Kattawa	1000.00-1200.00	1136.74	1116.67	1049.20	20.07	1.80	87.54	8.34
Kattawa (imported)	850.00-980.00	939.25	940.00	927.84	-0.75	-0.08	11.41	1.23
Thora	1250.00-1250.00	1250.00	1300.00	-	-50.00	-3.85	-	-
Thora (imported)	1150.00-1350.00	1229.06	1250.00	1232.62	-20.94	-1.68	-3.56	-0.29
Mora	950.00-1100.00	988.44	908.00	903.07	80.44	8.86	85.36	9.45
Mora (imported)	820.00-970.00	898.89	850.00	809.80	48.89	5.75	89.09	11.00
Balaya	600.00-700.00	669.92	638.00	673.40	31.92	5.00	-3.48	-0.52
Balaya (imported)	600.00-700.00	642.44	-	-	-	-	-	-
Anguluwa	1140.00-1250.00	1191.67	1250.00	923.50	-58.33	-4.67	268.17	29.04
Anguluwa (imported)	850.00-970.00	926.14	924.00	795.38	2.14	0.23	130.77	16.44
Maduwa	550.00-750.00	624.11	572.00	616.59	52.11	9.11	7.52	1.22
Maduwa (imported)	380.00-460.00	426.04	420.00	412.68	6.04	1.44	13.36	3.24
Salaya	300.00-350.00	325.38	302.00	368.91	23.38	7.74	-43.54	-11.80
Salaya (imported)	-	-	-	-	-	-	-	-
Dried fish – Retail Price								
Sprats(imported)	450.00-800.00	675.86	709.38	709.21	-33.51	-4.72	-33.35	-4.70
Sprats	1100.00-1800.00	1294.76	1260.00	1248.73	34.76	2.76	46.03	3.69
Kattawa	1200.00-1800.00	1449.08	1504.00	1439.50	-54.92	-3.65	9.58	0.67
Thora	1400.00-2200.00	1854.17	1900.00	1796.00	-45.83	-2.41	58.17	3.24
Mora	1000.00-1500.00	1227.99	1218.18	1204.28	9.80	0.80	23.71	1.97
Balaya	800.00-1300.00	1034.36	1022.92	921.06	11.44	1.12	113.29	12.30
Anguluwa	1100.00-1500.00	1277.16	1250.00	1182.87	27.16	2.17	94.29	7.97
Maduwa	600.00-900.00	792.41	714.29	880.11	78.12	10.94	-87.70	-9.97
Salaya	500.00-800.00	594.71	630.77	635.72	-36.06	-5.72	-41.01	-6.45

Source: Marketing, Food Policy and Agribusiness Division/HARTI

Eggs

The wholesale prices of egg have increased nearly by 1%, however the retail prices have decreased by 1%. The retail prices of brown egg and white egg reported as Rs.20.00-22.00/each Rs.19.00-21.00/each respectively. Compared to the same period of last year, the wholesale price and the retail price of egg had increased by 7% and 4% respectively.

Table 5.3: Wholesale and retail prices of eggs – July2020

Item	Price Range	Average			Change Compared to			
	July 2020	July 2020	June 2020	July 2019	June 2020		July 2019	
	Rs	Rs	Rs	Rs	Rs	%	Rs	%
Wholesale Price								
Eggs – Brown (each)	20.00-21.00	20.13	20.00	18.84	0.13	0.63	1.28	6.80
White (each)	19.00-20.00	19.13	19.00	17.84	0.13	0.66	1.28	7.19
Retail Price								
Eggs- Brown (each)	20.00-22.00	20.72	21.00	19.86	-0.28	-1.32	0.86	4.33
White (each)	19.00-21.00	19.72	20.00	18.86	-0.28	-1.39	0.86	4.56

Source: Marketing, Food Policy and Agribusiness Division/HARTI

Meat

During the month of July, the retail prices of mutton and pork have decreased by 1% while that of remaining meat varieties have increased by 2%-6%. The highest price range of Rs.1800.00-2100.00/kg was further noted for mutton. The lowest price range of Rs.550.00-700.00/kg was recorded for broiler chicken. Compared to the same period of last year, the prices of most of the meat varieties had increased by 1%-11%.

Table 5.4: Retail prices of meat – July 2020

Item	Price Range	Average			Change Compared to			
	July 2020	July 2020	June 2020	July 2019	June 2020		July 2019	
	Rs/kg	Rs/kg	Rs/kg	Rs/kg	Rs/kg	%	Rs/kg	%
Meat								
Beef (without bones)	1000.00-1200.00	1065.00	1040.00	986.61	25.00	2.40	78.39	7.95
Chicken (Broiler)	550.00-700.00	625.42	602.35	563.05	23.07	3.83	62.37	11.08
Chicken (curry)	560.00-700.00	660.52	625.00	593.31	35.52	5.68	67.20	11.33
Mutton	1800.00-2100.00	1904.55	1923.08	1912.39	-18.53	-0.96	-7.85	-0.41
Pork	700.00-880.00	774.58	785.00	769.00	-10.42	-1.33	5.58	0.73

Source: Marketing, Food Policy and Agri-business Division/HARTI

6. Wheat grain, Wheat flour and Sugar

Wheat grain and Wheat flour

The local retail price of wheat flour ranged between Rs.93.00-94.00/kg and the average price was Rs.93.76/kg. Compared to the June, the average retail price of wheat flour has decreased nearly by less than 1%. Compared to the same period of last year, retail price of wheat flour has decreased by 3%.

Table 6.1: Open market retail prices of wheat flour and sugar – July 2020

Item	Price Range	Average			Change Compared to			
	July 2020	July 2020	June 2020	July 2019	June 2020		July 2019	
	Rs/kg	Rs/kg	Rs/kg	Rs/kg	Rs/kg	%	Rs/kg	%
Wheat Flour	93.00-94.00	93.76	94.21	96.77	-0.45	-0.48	-3.01	-3.11
Sugar	134.00-137.00	135.56	138.87	106.43	-3.31	-2.38	29.13	27.37

Source: Department of Census and Statistics

The local retail price of sugar for the month of July ranged between Rs.134.00-137.00/kg and the average retail price was Rs.135.56/kg. Compared to the June, the average retail price of sugar has decreased by Rs.3.00/kg during the month. Further, compared to the same period of last year, average retail price of sugar has also further increased by nearly 27%.

Table 6.2: Quantity, value and CIF prices of wheat flour & grain- Feb 2020 to July 2020

Month	Quantity (mt.)	Value (Rs.mn)	CIF price (Rs/kg)	Retail Price (Rs/kg)	Gross Margin (Rs/kg)
Wheat Flour					
July-2020	343	29.34	85.64	93.76	8.12
June -2020	-	-	-	94.21	-
May -2020	1,075	81.66	75.96	92.26	16.30
Apr -2020	444	33.38	75.05	89.04	13.99
Mar -2020	917	66.17	72.18	92.24	20.06
Feb -2020	4,560	296.41	65	92.55	27.55
Wheat Grain					
July -2020	77,682	3754.45	48.33	93.76	45.43
June -2020	-	-	-	94.21	-
May -2020	194,417	9627.20	49.52	-	-
Apr -2020	32,297	1620.00	50.17	89.04	38.87
Mar -2020	309,091	14829.00	71.56	92.24	20.68
Feb -2020	90,250	4267.00	47.28	92.55	45.27

Source: Department of Customs; Marketing Food Policy and Agribusiness Division/HARTI

Note: Retail price of wheat grains means the retail price of wheat flour.

Table 6.2: Quantity, value and CIF prices of sugar- Feb 2020 to July 2020

Month	Quantity (mt.)	Value (Rs.mn)	CIF price (Rs/kg)	Retail Price (Rs/kg)	Gross Margin (Rs/kg)
July -2020	65,812	4845.29	73.62	135.56	61.94
June -2020	-	-	-	138.87	-
May -2020	30,478	2301.30	75.51	125.23	49.72
Apr -2020	34,839	2547.70	73.13	119.21	46.08
Mar -2020	66,007	4723.60	71.56	109.52	37.96
Feb -2020	56,492	3824.00	67.69	108.30	40.61

Source: Department of Customs; Marketing Food Policy and Agribusiness Division/HARTI

Table 7: Import of selected food items – July 2020

Item	Quantity (mt)		% Change Compared to last month	Value (Rs. mn)		% Change Compared to last month	CIF (Rs/kg)		% Change Compared to last month
	July 2020	June 2019		July 2020	June 2019		July 2020	June 2019	
Rice	5	891	-99.4	0.6	101.9	-99.4	109.4	114.4	-4.4
Red Onion	129	104	24.1	14.8	18.5	-19.9	115.2	178.4	-35.4
Big Onion	29,697	30,453	-2.5	1305.0	2195.4	-40.6	43.9	72.1	-39.0
Potato	12,039	13,269	-9.3	686.1	837.3	-18.1	57.0	63.1	-9.7
Dried Chillies	4,193	6,180	-32.1	1188.6	2327.8	-48.9	283.5	376.7	-24.7
Masoor Dhal	16,100	22,976	-29.9	1730.0	2284.8	-24.3	107.5	99.4	8.1
Green Gram	1,775	926	91.8	293.3	187.3	56.6	165.2	202.3	-18.3
Cowpea	140	884	-84.2	17.1	150.9	-88.7	122.3	170.7	-28.4
Garlic	2,857	3,896	-26.7	317.5	957.4	-66.8	111.1	245.7	-54.8
Wheat flour	343	445	-23.0	29.3	33.4	-12.1	85.6	75.0	14.1
Wheat grain	77,682	109,679	-29.2	3754.4	5462.6	-31.3	48.3	49.8	-3.0
White crystalline cane sugar	65,812	34,964	88.2	4845.3	2557.9	89.4	73.6	73.2	0.6
Maize (Other)	0.1	204	-100.0	0.0	23.5	-100.0	75.0	115.2	-34.9

Source: Marketing, Food Policy and Agribusiness Division/HARTI

Table 8: Monthly rainfall (mm) – July 2020

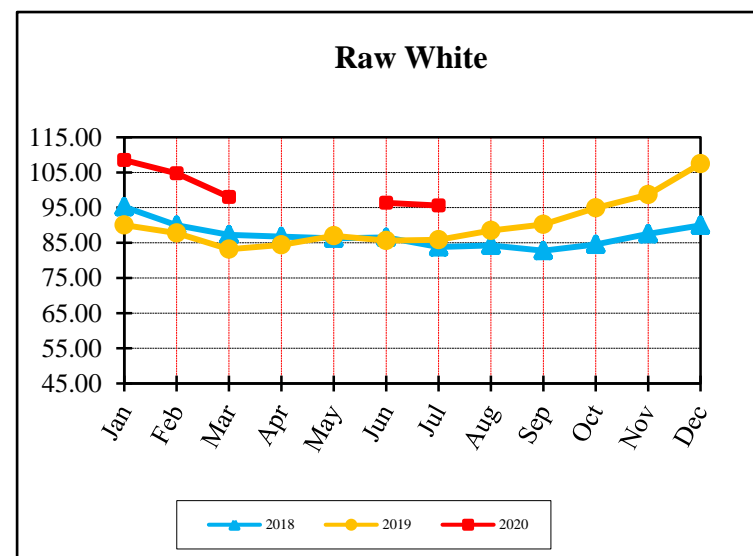
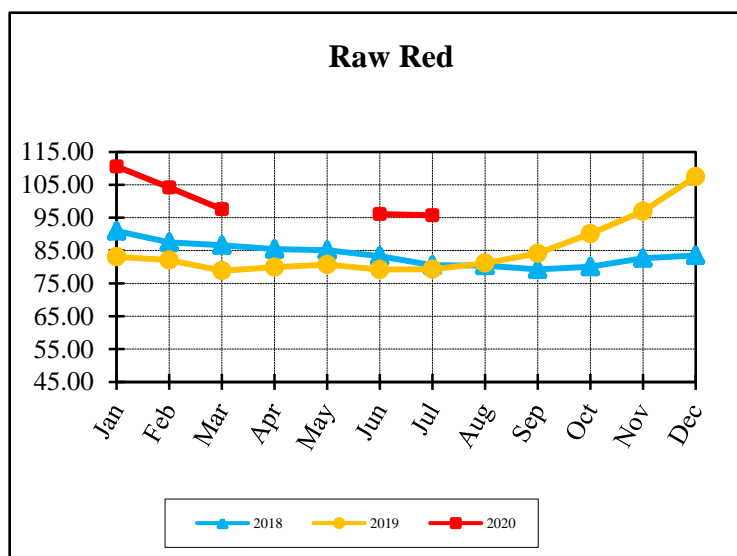
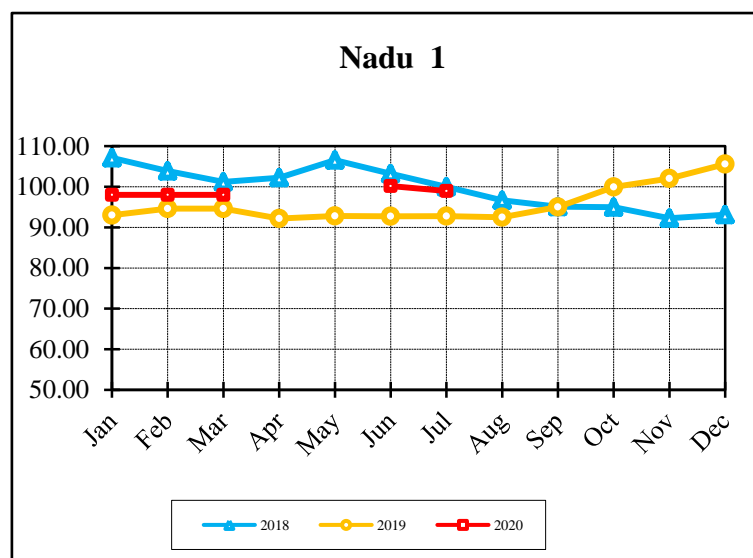
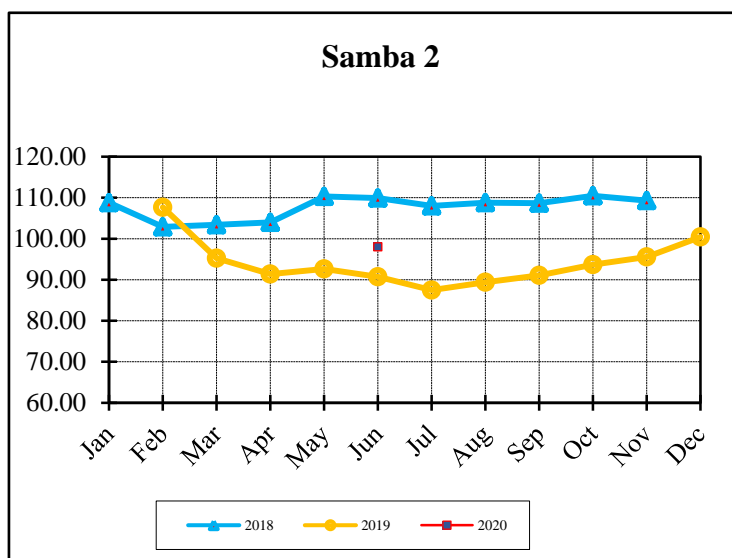
Rainfall Station	Total Rainfall (mm)	30 Year Avg. Rainfall (mm)	Total Rainy Days	30 Year Average Rainy Days
Anuradhapura	169.3	68.7	8	5
Badulla	99.5	119.4	13	9
Bandarawela	81.6	112.2	10	9
Batticaloa	51.4	89	8	6
Colombo	196.1	128	14	9
Galle	311.3	111.3	22	9
Hambantota	91.8	65.4	9	5
Jaffna	118.5	25.7	7	2
Katugastota	115.5	71.9	15	8
Katunayaka	206.8	132.9	15	8
Kurunegala	119.3	139.1	14	8
Maha Iluppallama	112.7	84.9	8	6
Mannar	24.3	44.4	6	3
Nuwara Eliya	93.4	71.5	21	8
Pottuvil	56.7	n/a	8	n/a
Puttalam	86.6	67.7	6	5
Ratmalana	282	141.5	20	9
Ratnapura	253.2	212.2	22	14
Trincomalee	65.5	55.5	7	4
Vavuniya	197.9	62.9	10	4
Polonnaruwa	101.3	n/a	6	n/a
Monaragala	110.2	n/a	11	n/a
Mattala	92.7	n/a	7	n/a

Source: Department of Meteorology

Note: N/A refers to not available

Appendix 01: Retail Price of Rice in Colombo & Suburbs (Rs/kg)

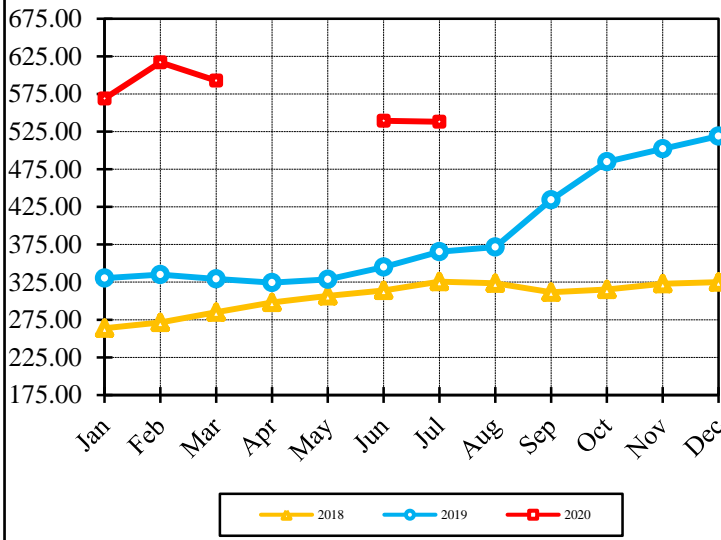
Month	Samba 2			Nadu 1			Raw Red			Raw White		
	2018	2019	2020	2018	2019	2020	2018	2019	2020	2018	2019	2020
Jan	108.80	-	-	107.10	93.00	98.00	90.96	83.12	110.60	95.24	90.02	108.50
Feb	102.88	107.65	-	103.88	94.64	98.00	87.49	82.07	104.20	90.00	87.74	104.75
Mar	103.40	95.23	-	101.20	94.63	98.00	86.63	78.87	97.55	87.25	83.14	97.98
Apr	104.00	91.39	-	102.24	92.17	-	85.43	79.92	-	86.74	84.39	-
May	110.30	92.62	-	106.56	92.83	-	85.08	80.74	-	86.25	87.00	-
Jun	109.91	90.71	98.00	103.22	92.73	100.19	83.32	79.19	96.10	86.52	85.64	96.36
Jul	108.00	87.49	-	99.99	92.75	98.97	80.52	79.31	95.73	83.80	85.86	95.59
Aug	108.80	89.38	-	96.68	92.49	-	80.42	81.14	-	84.25	88.49	-
Sep	108.67	91.08	-	95.11	95.00	-	79.26	84.14	-	82.76	90.23	-
Oct	110.47	93.68	-	94.97	99.95	-	80.08	90.11	-	84.54	94.88	-
Nov	109.30	95.57	-	92.27	102.03	-	82.65	96.96	-	87.55	98.70	-
Dec	-	100.42	-	93.13	105.60	-	83.48	107.46	-	89.95	107.48	-



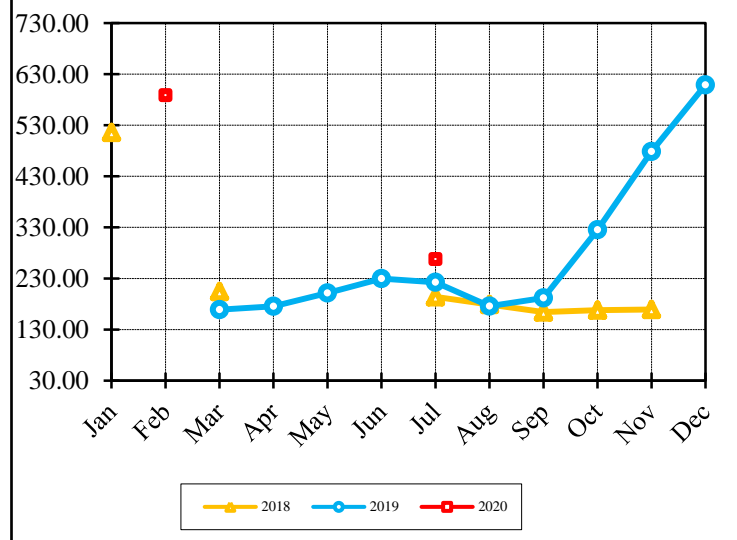
Appendix 02: Retail Prices of Chillies, Onions & Potato in Colombo & Suburbs (Rs/kg)

Month	Dried Chillies			Red Onion			Big Onion			Potato - N'Eliya		
	2018	2019	2020	2018	2019	2020	2018	2019	2020	2018	2019	2020
Jan	263.76	330.31	568.88	515.82			143.32	85.22	158.34	163.50	215.71	230.30
Feb	271.41	335.00	616.91			589.00	118.86	81.33	187.64	149.12	168.89	221.45
Mar	284.90	329.23	592.69	204.17	168.97		88.58	78.17	182.10	139.65	164.00	196.08
Apr	298.03	324.25			175.37		67.31	91.75		149.37	191.47	
May	306.67	328.50			201.43		99.21	93.54		165.33	200.97	
Jun	313.87	345.06	539.23		229.57		108.62	114.91	83.89	191.52	207.45	208.57
Jul	325.59	365.35	538.09	193.91	222.51	267.85	115.02	124.20	89.58	206.17	235.89	230.38
Aug	323.56	371.46		179.06	175.95		115.74	132.13		207.29	234.10	
Sep	311.60	434.22		164.11	191.81		109.70	167.17		167.27	209.86	
Oct	315.11	484.80		168.06	325.31		111.28	248.02		155.45	202.38	
Nov	322.74	502.09		169.23	478.63		120.24	192.69		192.07	213.71	
Dec	324.98	518.89			608.84		102.86	178.67		214.56	232.91	

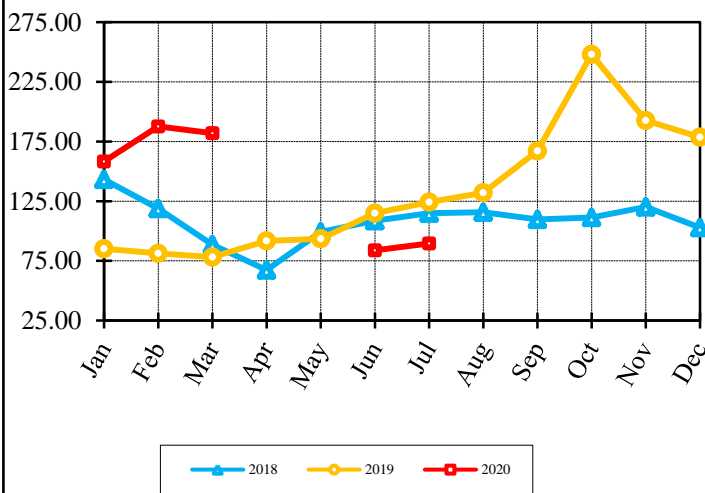
Dried Chillies



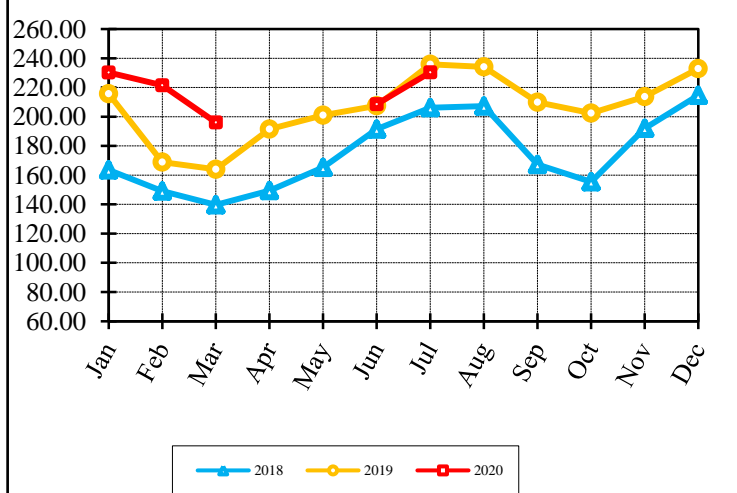
Red Onion - Vedalan



Big Onion-Imported



Potato - N'eliya



Appendix 03: Farm gate\Producer Prices of Food Commodities in Selected Producing Areas (Rs/Kg) Jul-2020

Commodity	1 st Week	2 nd Week	3 rd Week	4 th Week	Commodity	1 st Week	2 nd Week	3 rd Week	4 th Week	Commodity	1 st Week	2 nd Week	3 rd Week	4 th Week
Paddy					Potato					Leeks				
Short grain					- N'Eliya	152.00	183.00	168.00	176.00	- Welimada	61.60	42.20	40.20	34.60
- A'pura			49.80	51.75	- Badulla	147.00	169.00			- N'Eliya	68.00	27.00	27.00	33.00
- P'naruwa	54.68	49.60	49.41	48.63	- Welimada			148.00	159.60	Beetroot				
- Kalawewa	52.40	52.00	52.40	50.67	Pulses					- Hanguranketha				
- Kurunegala	50.10	50.10	47.60	47.60	Green Gram					- N'Eliya	67.00	57.00	57.00	57.00
- Dehiattakandiya	52.00	50.11	48.00	48.55	- Galgamuwa					- Dambulla	53.00	62.20	65.40	67.60
- Ampara					- Embilipitiya	247.50	227.50	227.50	227.50	- Kurunegala				
Long grain (White)					- Kurunegala					- Welimada	62.60	53.60	52.00	63.60
- A'pura			48.80	48.20	- A'pura			208.60	199.60	Knokhol				
- P'naruwa	50.00	44.43	45.41	43.06	Cowpea					- Hanguranketha	37.50	45.00	45.00	45.00
- Kalawewa	49.40	49.00	48.80	41.20	- A'pura			217.00	222.00	- N'Eliya	37.00	48.00	57.00	63.00
- Kurunegala	50.00	50.00	47.60	47.20	- Galgamuwa					- Welimada			48.20	65.80
- Dehiattakandiya	49.33	49.19	45.71	44.20	- Nikaweratiya	221.25	221.25	221.25	221.25	Radish				
- Embilipitiya					- Kalawewa					- Hanguranketha	12.50	25.00	27.50	23.33
- Ampara					- Embilipitiya		287.50	287.50	287.50	- N'Eliya	37.00	37.00	37.00	37.00
- Matara	50.80	50.80	50.80	50.80	- Kurunegala					- Welimada	29.50	31.50	28.25	28.20
- Hambantota					Maize					Cabbage				
Long grain (Red)					- A'Pura			62.33	70.00	- Hanguranketha	37.50	45.00	42.50	45.00
- Matara					- Kalawewa					- N'Eliya	63.00	63.00	63.00	67.00
- Hambantota	51.00	50.67	50.67	50.33	Gingelly					- Welimada	55.00	53.75	41.50	55.75
- Ampara					- A'Pura			383.33	370.00	- Hambantota				
- Embilipitiya	50.80	49.60	50.60	50.60	- Kalawewa					- Badulla	50.00	55.00	35.00	55.00
Other Food Crops					Black Gram					Tomato				
Dried Chillies					- Kalawewa					- Hanguranketha	75.00	75.00	30.00	24.33
- A'Pura					- A'Pura			551.67	570.00	- Welimada	57.50	64.25	20.80	20.40
- Galgamuwa					Vegetables (Up Country)					- Hambantota	56.67	56.67	25.00	21.25
- Kalawewa					Beans					- Dambulla	69.80	68.40	29.20	25.60
Red Onion					- Dambulla	80.80	98.00	116.00	170.50	Low Country				
- Puttalam					- Welimada	92.00	125.80	119.00	182.60	Ladies Fingers				
-					- Badulla	94.00	94.00	90.00	168.00	- A'pura			35.00	33.33
Big Onion					Carrot					- Dambulla	30.60	42.60	29.20	32.80
- Dambulla					- Hanguranketha	65.00	65.00		65.00	- Hambantota				
- Kalawewa					- N'Eliya	92.00	92.00	77.00	80.00	- Embilipitiya	45.00	36.00	36.00	47.00
- A'Pura					- Welimada	81.60	70.00	44.60	54.20	- Matara				
- Kurunegala														

Appendix 03: contd.....

Commodity	1st Week	2nd Week	3rd Week	4th Week	Commodity	1st Week	2nd Week	3rd Week	4th Week	Commodity	1st Week	2nd Week	3rd Week	4th Week
<u>Brinjals</u>					<u>Pumpkin</u>					<u>Lime</u>				
- A'pura			53.33	61.67	- Dambulla	32.80	31.20	27.00	41.80	- Hambantota	366.67	366.67	183.33	166.67
- Dambulla	36.20	51.40	50.60	75.60	- Hambantota	23.33	23.33	23.33	23.33	- Embilipitiya	316.00	290.00	290.00	149.00
- Hambantota	43.33	33.33	50.00	50.00	- Embilipitiya	50.00	38.33	38.33	45.00	- Moneragala				
- Embilipitiya	42.00	56.00	56.00	74.00	- Matara	62.50		55.00	55.00	<u>Fruits (Rs/Kg)</u>				
- Matara	62.50	62.50	70.00	80.00	- A'pura			28.00	32.40	<u>Banana</u>				
- Welimada	46.00	42.40	40.80	55.20	- Moneragala					<u>Ambul</u>				
					<u>Cucumber</u>					- Moneragala				
<u>Capsicum</u>					- A'pura			31.67	24.25	- Embilipitiya	63.00	63.00	59.00	61.00
- Welimada	162.00	180.00	187.00	206.00	- Dambulla	31.80	41.20	29.80	30.60	- Hambantota				
<u>Bitter Gourd</u>					- Hambantota	33.33	23.33	23.33	23.33	<u>Kolikuttu</u>				
- A'pura			61.67	61.67	- Matara					- Moneragala				
- Dambulla	101.00	80.80	71.00	80.20	<u>Long beans</u>					- Embilipitiya	171.00	167.00	160.00	169.00
- Hambantota	83.33	103.33	63.33	66.67	- Dambulla	32.40	39.20	33.80	42.40	- Hambantota	147.50	155.00	155.00	140.00
- Embilipitiya	175.00	125.00	115.00	95.00	- Hambantota	53.33	53.33	33.33	33.33	<u>Papaw</u>				
					- Embilipitiya	68.33	58.33	58.33	76.00	- Moneragala				
<u>Snake Gourd</u>					- Matara	70.00	60.00	67.50	67.50	- Embilipitiya	49.00	49.00	52.00	52.00
- Dambulla	41.80	41.60	40.60	40.60	- A'Pura			51.67	63.33	- Hambantota	46.67	55.00	35.00	33.75
- Hambantota	43.33	46.67	36.67	36.67	<u>Ash Plantain</u>					<u>Pineapple</u>				
- Embilipitiya	60.00	57.00	57.00	63.00	- Hambantota	31.67	31.67	43.33	43.33	- Divulapitiya				
- Matara			82.50	82.50	- Embilipitiya	44.00	44.00	46.00	55.00					
- A'pura			55.00	50.00	- Matara									
<u>Luffa</u>					<u>Green Chillies</u>									
- Dambulla	41.60	42.60	52.40	62.60	- Dambulla	147.00	177.50	220.00	177.50					
- Hambantota	73.33	56.67	56.67	56.67	- Hambantota									
- Embilipitiya	84.00	56.00	64.00	74.00	- Embilipitiya	222.00	222.00	262.00	250.00					
- Matara			100.00	102.50	- Puttalam	157.00	182.00	210.00	140.83					
- A'pura			46.67	41.33	- A'Pura			266.67	171.25					